#### EXHIBIT R

#### EXETER HOLDING LTD. Balance Sheet

As of September 30, 2009

	Sep 30, 09
ASSETS	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Current Assets	
Checking/Savings	
20 · CASH-STATE BANK	97,719.75
21 · CASH-CHASE MANHATTAN	53,771.67
Total Checking/Savings	151,491.42
Accounts Receivable 1200 · INTEREST RECMORTGAGES	2,580,339.61
Total Accounts Receivable	2,580,339.61
Other Current Assets  1236 · DUE FROM TITLE CO-HERNANDEZ  1011 · DUE FROM IRS  1015 · OWNED REAL ESTATE  1015-13 · ROAD-VIA TRENTA CT.  1015-16 · LOT 5- VIA TRENTA CT.	75,000.00 13,112.13 48,040.06 88,191.36
Total 1015 · OWNED REAL ESTATE	136,231.42
1023 · MORTGAGE REC MATRIANO	5,000.00
1024 · SECURITY DEPOSIT	2,600.00
1027 - DUE FROM TITLE CO. ON TOUSSANT	23,523.00
1210 · PRINCIPAL REC MORTGAGES	14,027,718.57
Total Other Current Assets	14,283,185.12
Total Current Assets	17,015,016.15
Fixed Assets	
1100 · OFFICE EQUIPMENT	35,186.16
1101 · DEPOFFICE EQUIPMENT	(35,186.18)
1102 · LEASEHOLD IMPROVEMENT 1103 · ACC. AMORTL.H.I.	4,995.35
1105 · FIXED ASSET-OFFICE FURNITURE	(4,995.35)
1106 · DEP-OFFICE FURNITURE	15,561.50 (15,561.51)
Total Fixed Assets	(0.03)
Other Assets	` ,
1028 · DUE FROM COLORADO EXETER	157,687.06
1148 · LOAN RECEIVABLE- OFFICER	142,991.41
1160 · EXCHANGE-MISC	459,209.65
1153 · INVESTMENTS - RELATED CORPS	•
1111 · DEPOSIT ON MILL NECK PROPERTY	50,390.00
1112 · DEPOSIT ON THE LANE, LAUREL HOL	50,000.00
1153-12 · CLEVLAND & LINCOLN	60,000.00
1153-21 · NEW YORK AVE, SMITHTOWN	12,915.00
1153-22 · OSGOOD AVE, SMITHTOWN	12,815.00
1153-23 - DEPOSIT MILL RIVER ROAD	55,000,00
1153-24 · BEGONIA COURT	900,052.15
1153-25 - 1880 CASCADE CT, MARCO ISLAND 1153-26 - EDEN ROC	758,750,00 1,599,384,28
1153-28 · 171 CARICA ROAD	Z10,386,98
1153-30 - 3 LEWIS LANE	1.599.556.94
1153-31 · BARFIELD ROAD	(175,000,00)
1153-33 - 29 MILLFARM LANE	(1,830,475,90-)
1153-39 · DEPOSIT ON CARMEN LANE	47,582.50
1153-4 · WILLOUPHBY ACRES	25,000.00
1163-40 · DEPOSIT ON SHORTPATH	<b>2</b> ,042,468.40
1153-41 · FOX LANE TWO	100,000,00
1153-6 · TITUS AVE	50,000,00
1153-51 · LOT 13 PARISH POND	1,537,228.57
1153-9 · IDYLWOOD (IDYLWOOD) Total 1153 · INVESTMENTS - RELATED CORPS	60,000.00 11,677,002.72
Total Other Assets	12,436,890.84

#### EXETER HOLDING LTD. **Balance Sheet** As of September 30, 2009

Sep 30, 09 29,451,906.96 **TOTAL ASSETS** LIABILITIES & EQUITY Liabilities **Current Liabilities** Other Current Liabilities 13.00 2100 - Prior Payroll Liabilities 5.172,000.00 2152 · LOAN PAYABLE-STATE BANK 13,921.60 2154 · ACCRUED EXPENSES - OPERATING 35,702.00 2155 BONUS PAYABLE 578.72 2156 · INSURANCE PAYABLE 25,917.85 2158 · INTEREST PAYABLE-STATE BANK 50,172.19 2159 · REAL ESTATE TAXES PAYABLE 74.564.49 2160 · REPAY-EXP. PAYABLE 527,444.52 2163 - LOAN PAYABLE-BEGONIA 2200 · Payrol! Liabilities 1,034.00 2210 · FWT Payable 1,240.00 2220 · FICA Payable 290.00 2230 · Medicare Payable 510,66 2240 · SWT Payable (56.00)2250 - FUTA PAYABLE 127.50 2260 - SUTA PAYABLE 3,146.16 Total 2200 · Payroll Liabilities 5,903,460.53 **Total Other Current Liabilities** 5,903,460.53 **Total Current Liabilities** Long Term Liabilities 298,032.01 2301 · LOAN PAYABLE-ARNOLD FRANK 3,184,293.29 2302 - LOAN PAYABLE-COHEN TRUST 464,028.09 2303 · LOAN PAYABLE-HALTMAN 17,088,938.72 2304 · LOAN PAYABLE-INVESTORS (47, 195.18)2305 · LOAN PAYABLE-REPAY 2.109.072.31 2306 · LOAN PAYABLE S. FRANK 23,097,169.24 Total Long Term Liabilities 29,000,629.77 **Total Liabilities** Equity 250,000.00 2500 · CAPITAL STOCK 717,272.34 3010 · PAID IN CAPITAL 1,566,587.33 3900 · \*Retained Earnings (70,342.37)3910 - DISTRIBUTIONS TO SHAREHOLDER (2,012,240.11)**Net income** 451,277,19 **Total Equity** 29,451,906.96

TOTAL LIABILITIES & EQUITY

# EXETER HOLDING LTD. Balance Sheet As of September 30, 2010

	Sep 30, 10
ASSETS	
Current Assets	
Checking/Savings	005 54
20 · CASH-STATE BANK 21 · CASH-CHASE MANHATTAN	685,51 35,489.99
Total Checking/Savings	36,175.50
Accounts Receivable 1200 - INTEREST RECMORTGAGES	2,117,816.53
Total Accounts Receivable	2,117,816.53
Other Current Assets 1236 · DUE FROM TITLE CO-HERNANDEZ 1011 · DUE FROM IRS 1015 · OWNED REAL ESTATE	75,000.00 13,112.13
1015-90 · Hillside Ave	76,835.80
1015-13 · ROAD-VIA TRENTA CT.	53,051.10
1015-16 · LOT 5- VIA TRENTA CT.	88,216.36
Total 1015 · OWNED REAL ESTATE	218,103.26
1023 · MORTGAGE REC MATRIANO	5,000.00
1024 · SECURITY DEPOSIT	2,600.00
1027 · DUE FROM TITLE CO. ON TOUSSANT	23,523.00
1210 · PRINCIPAL REC MORTGAGES	12,631,507.08
Total Other Current Assets	12,968,845.47
Total Current Assets	15,122,837.50
Fixed Assets	
1100 · OFFICE EQUIPMENT	35,186.16
1101 - DEPOFFICE EQUIPMENT	(35,186.18)
1102 · LEASEHOLD IMPROVEMENT	4,995.35
1103 · ACC. AMORTL.H.I.	(4,995.35)
1105 · FIXED ASSET-OFFICE FURNITURE	15,561.50
1106 · DEP-OFFICE FURNITURE	(15,561.51)
Total Fixed Assets	(0.03)
Other Assets	
1028 · DUE FROM COLORADO EXETER	202,725.36
1148 · LOAN RECEIVABLE- OFFICER	142,991.41
1150 · EXCHANGE-MISC 1153 · INVESTMENTS - RELATED CORPS	460,709.65
1111 · DEPOSIT ON MILL NECK PROPERTY	50.390.00
1112 · DEPOSIT ON THE LANE, LAUREL HOL	50,000.00
1153-12 · CLEVLAND & LINCOLN	60,000.00
1153-21 · NEW YORK AVE, SMITHTOWN	12,940.00
1153-22 · OSGOOD AVE, SMITHTOWN	12,840,00
1153-23 · DEPOSIT MILL RIVER ROAD	55,000.00
1153-24 · BEGONIA COURT	901,039.28
1153-25 • 1880 CASCADE CT, MARCO ISLAND	758,750.00
1153-26 · EDEN ROC 1153-28 · 171 CARICA ROAD	1,633,775.81
1153-28 - 171 CARICA ROAD 1153-30 - 3 LEWIS LANE	710,960.48 1,623,226.40
1153-31 - BARFIELD ROAD	175,000.00
1153-33 · 29 MILLFARM LANE	(31,900.00)
1153-39 · DEPOSIT ON CARMEN LANE	47,582.50
1153-4 · WILLOUPHBY ACRES	25,000.00
1153-40 · DEPOSIT ON SHORTPATH	2,070,041.14
1153-41 · FOX LANE TWO	100,000.00
1153-5 - TITUS AVE	50,000.00
1153-51 · LOT 13 PARISH POND 1153-9 · IDYLWOOD (IDYLWOOD)	1,691,240.55 60,000,00
Total 1153 - INVESTMENTS - RELATED CORPS	10,055,886.16
Total Other Assets	10,862,312.58

#### EXETER HOLDING LTD. Balance Sheet

As of September 30, 2010

TOTAL ASSETS  LIABILITIES & EQUITY Liabilities Current Liabilities Other Current Liabilities 2100 · Prior Payroll Liabilities 2152 · LOAN PAYABLE-STATE BANK	18.20 4,591,100.00 21,421.60 75.698.00
Liabilities Current Liabilities Other Current Liabilities 2100 · Prior Payroll Liabilities	4,591,100.00 21,421.60
Current Liabilities Other Current Liabilities 2100 · Prior Payroll Liabilities	4,591,100.00 21,421.60
Other Current Liabilities 2100 · Prior Payroll Liabilities	4,591,100.00 21,421.60
2100 · Prior Payroll Liabilities	4,591,100.00 21,421.60
	21,421.60
	21,421.60
2154 · ACCRUED EXPENSES - OPERATING	75 600 00
2166 · BONUS PAYABLE	75,086.00
2156 · INSURANCE PAYABLE	3,028.72
2158 · INTEREST PAYABLE-STATE BANK	64,520.60
2159 · REAL ESTATE TAXES PAYABLE	51,972.19
2160 · REPAY-EXP. PAYABLE	41,619.31
2163 · LOAN PAYABLE-BEGONIA	527,444.52
2200 · Payroll Liabilities	
2220 · FICA Payable	(309.98)
2230 · Medicare Payable	(72.52)
2240 · SWT Payable	(5,25)
Total 2200 · Payroll Liabilities	(387.75)
Total Other Current Liabilities	5,376,435.39
Total Current Liabilities	5,376,435.39
Long Term Liabilities	
2340 · ACCRUED INTEREST PAYABLE5	754,348.70
2302 · LOAN PAYABLE-COHEN TRUST	3,046,912.28
2303 · LOAN PAYABLE-HALTMAN	504,462.90
2304 · LOAN PAYABLE-INVESTORS	17,563,149.25
2306 · LOAN PAYABLE S. FRANK	1,739,649.39
Total Long Term Liabilities	23,608,522.52
Total Liabilities	28,984,957.91
Equity	
2500 · CAPITAL STOCK	250,000.00
3010 · PAID IN CAPITAL	717,272.34
3900 · *Retained Earnings	(445,652.78)
Net Income	(3,521,427.42)
Total Equity	(2,999,807.86)
TOTAL LIABILITIES & EQUITY	25,985,150.05

# EXETER HOLDING LTD. Balance Sheet As of August 9, 2011

	Aug 9, 11
ASSETS	
Current Assets	
Checking/Savings	404.07
2 · WOODS 1 · bank	491,87 (453.48)
20 · CASH-STATE BANK	247.68
21 · CASH-CHASE MANHATTAN	(228.31)
Total Checking/Savings	59.76
Accounts Receivable 1200 - INTEREST RECMORTGAGES	4,523,832.50
Total Accounts Receivable	4,523,832.50
Other Current Assets	
1236 · DUE FROM TITLE CO-HERNANDEZ	75,000.00
1011 · DUE FROM IRS	10,376.21
1015 · OWNED REAL ESTATE	
1015-90 · Hillside Ave	78,273.20
1015-13 · ROAD-VIA TRENTA CT.	60,296.10
1015-16 · LOT 5- VIA TRENTA CT.	88,328.26
Total 1015 · OWNED REAL ESTATE	226,897.56
1023 · MORTGAGE REC MATRIANO	5,000.00
1024 - SECURITY DEPOSIT	2,600.00
1027 - DUE FROM TITLE CO. ON TOUSSANT	23,523.00
1210 · PRINCIPAL REC MORTGAGES	12,716,281.83
Total Other Current Assets	13,058,678.60
Total Current Assets	17,582,570.86
Fixed Assets	
1100 · OFFICE EQUIPMENT	35,186.16
1101 · DEPOFFICE EQUIPMENT	(35,186.18)
1102 · LEASEHOLD IMPROVEMENT	4,995.35
1103 · ACC. AMORTL.H.I.	(4,995.35)
1105 · FIXED ASSET-OFFICE FURNITURE	15,561.50
1106 · DEP-OFFICE FURNITURE	(15,561.51)
Total Fixed Assets	(0.03)
Other Assets	047.004.00
1028 · DUE FROM COLORADO EXETER	217,284.36
1150 · EXCHANGE-MISC	461,709.65
1153 · INVESTMENTS - RELATED CORPS 1111 · DEPOSIT ON MILL NECK PROPERTY	00 000 03
1112 - DEPOSIT ON THE LANE, LAUREL HOL	50,390.00 50,000.00
1153-12 · CLEVLAND & LINCOLN	60,000.00
1153-21 · NEW YORK AVE. SMITHTOWN	12,990.00
1153-22 · OSGOOD AVE, SMITHTOWN	12,865.00
1153-23 · DEPOSIT MILL RIVER ROAD	55,000,00
1153-24 · BEGONIA COURT	901,704.28
1153-25 · 1880 CASCADE CT, MARCO ISLAND	758,750.00
1153-26 - EDEN ROC	1,605,821.78
1153-28 · 171 CARICA ROAD	711,306.28
1153-30 · 3 LEWIS LANE	1,599,727.23
1153-31 · BARFIELD ROAD	175,000.00
1153-33 · 29 MILLFARM LANE	(32,800.52)
1153-39 · DEPOSIT ON CARMEN LANE	47,582.60
1153-4 · WILLOUPHBY ACRES	25,000.00
1153-40 · DEPOSIT ON SHORTPATH	2,078,182.12
1153-41 · FOX LANE TWO	100,000.00
1153-5 · TITUS AVE	50,000.00 1,468,864.52
1153-51 · LOT 13 PARISH POND 1153-9 · IDYLWOOD (IDYLWOOD)	60,000.00
Total 1153 · INVESTMENTS - RELATED CORPS	9,790,383.19

## EXETER HOLDING LTD. Balance Sheet As of August 9, 2011

TOTAL ASSETS  LIABILITIES & EQUITY  Liabilities  Current Liabilities  Other Current Liabilities  2164 - LEGAL PAYABLE-L MAY  2100 - Prior Payroll Liabilities  2152 - LOAN PAYABLE-STATE BANK  2155 - LOAN PAYABLE-STATE BANK  2156 - INSURANCE PAYABLE  2156 - REPAY-EXP, PAYABLE  2150 - REPAY-EXP, PAYABLE  2160 - REPAY-EXP, PAYABLE  2210 - Payroll Liabilities  2210 - FIVA Payable  2220 - FICA Payable  2230 - Medicare Payable  2240 - SWT Payable  2240 - SWT Payable  2240 - SUTA PAYABLE  2260 - SUTA PAYABLE  2200 - Payroll Liabilities  2200 - Payroll Liabilities  2200 - Payroll Liabilities  2200 - Payroll Liabilities  2300 - Payroll Liabilities  2500 -		Aug 9, 11
LIABILITIES & EQUITY  Liabilities  Current Liabilities  Other Current Liabilities  Other Current Liabilities  2164 - LEGAL PAYABLE-L MAY 2100 - Prior Payroll Liabilities  2182 - LOAN PAYABLE-STATE BANK 2155 - BONUS PAYABLE 2156 - BONUS PAYABLE 2156 - INSURANCE PAYABLE 2158 - INSURANCE PAYABLE 2159 - REAL ESTATE TAXES PAYABLE 2160 - REPAY-EXP. PAYABLE 2160 - REPAY-EXP. PAYABLE 2160 - REPAY-EXP. PAYABLE 2160 - Payroll Liabilities 2210 - Payroll Liabilities 2220 - FICA Payable 2220 - FUTA PAYABLE 2260 - SUTA PAYABLE 2260 - SUTA PAYABLE 2260 - SUTA PAYABLE 2200 - Payroll Liabilities 2100 - CACRUED INTEREST PAYABLE 2100 - CAN PAYABLE - COHEN TRUST 2100 - LOAN PAYABLE-COHEN TRUST 2100 - LOAN PAYABLE-HALTMAN 2100 - LOAN PAYABLE-HALTMAN 2100 - LOAN PAYABLE-REPAY 2100 - LOAN PAYABLE - SERANK 2100 - CAPITAL STOCK 2100 - CAPITA	Total Other Assets	10,469,377,20
Liabilities   Current Liabilities   Current Liabilities   Current Liabilities   Current Liabilities   Current Liabilities   2164 - LEGAL PAYABLE-L MAY   12,231.61     2100 - Prior Payroll Liabilities   41.60     2152 - LOAN PAYABLE-STATE BANK   4,591,100.00     2154 - AGCRUED EXPENSES - OPERATING   51,821.65     2155 - INSURANCE PAYABLE   7,028.00     2156 - INSURANCE PAYABLE   14,053.72     2158 - INTEREST PAYABLE-STATE BANK   332,464.20     2159 - REAL ESTATE TAXES PAYABLE   60,972.13     2160 - REPAY-EXP, PAYABLE   41,619.31     2161 - LOAN PAYABLE-BEGONIA   527,444.52     2200 - Payroll Liabilities   (1,066.00)     2210 - FWT Payable   (1,663.32)     2230 - Medicare Payable   (1,663.32)     2230 - Medicare Payable   (386.68)     2240 - SWT Payable   248.33     2250 - FUTA PAYABLE   55,00     2260 - SUTA PAYABLE   55,00     2200 - Payroll Liabilities - Other   (286.17)     Total 2200 - Payroll Liabilities   (266.17)     Total Current Liabilities   5,635,616.4*     Total Current Liabilities   5,635,616.4*     Total Current Liabilities   5,635,616.4*     Long Term Liabilities   5,635,616.4*     Long Term Liabilities   2,951,471.33     2303 - LOAN PAYABLE-COHEN TRUST   2,951,471.33     2304 - LOAN PAYABLE-HALTMAN   447,843.03     2305 - LOAN PAYABLE-HALTMAN   447,843.03     2306 - LOAN PAYABLE-HALTMAN   447,843.03     2307 - LOAN PAYABLE-REPAY   (4,000.01     2308 - LOAN PAYABLE-REPAY   (4,000.01     2306 - LOAN PAYABLE-REPAY   (4,000.01     2306 - LOAN PAYABLE-REPAY   (4,000.01     2306 - LOAN PAYABLE S. FRANK   1,675,425.7*     Total Liabilities   29,480,147.55*     Equity   2500 - CAPITAL STOCK   250,000.00     3010 - PAID IN CAPITAL   717,272.3     3000 - Retained Earnings   (3,967,060.2     Net Income   1,571,608.3*	TOTAL ASSETS	28,051,948.03
Other Current Liabilities         2164 - LEGAL PAYABLE-L MAY         12,231.61           2100 - Prior Payroll Liabilities         41.60           2152 - LOAN PAYABLE-STATE BANK         4,591,100.00           2154 - ACCRUED EXPENSES - OPERATING         51,521.00           2155 - INSURANCE PAYABLE         7,028.00           2155 - INSURANCE PAYABLE         14,063.72           2158 - INTEREST PAYABLE-STATE BANK         332,464.22           2159 - REAL ESTATE TAXES PAYABLE         60,972.15           2160 - REPAY-EXP, PAYABLE         41,619.31           2163 - LOAN PAYABLE-BEGONIA         527,444.52           2200 - Payroll Liabilities         (1,066.00)           2220 - FWY Payable         (1,066.00)           2220 - FWA Payable         (1,653.32)           2230 - Medicare Payable         (386.68)           2240 - SWT Payable         248.33           2260 - FUTA PAYABLE         56.00           2260 - SUTA PAYABLE         127.50           2200 - Payroll Liabilities - Other         (286.17)           Total Other Current Liabilities         5,635,616.4*           Long Term Liabilities         5,635,616.4*           Long Term Liabilities         1,246,019.6*           2302 - LOAN PAYABLE-HALTMAN         447,843.0*           2305 -		****
2164 - LEGAL PAYABLE-L MAY	Current Liabilities	
2100 - Prior Payroll Liabilities	Other Current Liabilities	
2152 · LOAN PAYABLE-STATE BANK 2154 · ACCRUED EXPENSES - OPERATING 2156 · BONUS PAYABLE 2156 · INSURANCE PAYABLE 2156 · INSURANCE PAYABLE 2158 · INTEREST PAYABLE-STATE BANK 2159 · REAL ESTATE TAXES PAYABLE 2160 · REPAY-EXP. PAYABLE 210 · FWT Payable 2200 · Payroll Liabilities 2210 · FWT Payable 2220 · FIGA Payable 2230 · Medicare Payable 2230 · Medicare Payable 2240 · SWT Payable 2260 · SUTA PAYABLE 2260 · SUTA PAYABLE 2260 · SUTA PAYABLE 2260 · SUTA PAYABLE 2200 · Payroll Liabilities 2200 · Payroll Liabilities 2200 · Payroll Liabilities 2340 · ACCRUED INTEREST PAYABLE5 2340 · ACCRUED INTEREST PAYABLE5 2340 · ACCRUED INTEREST PAYABLE5 2340 · LOAN PAYABLE-INVESTORS 2303 · LOAN PAYABLE-INVESTORS 2305 · LOAN PAYABLE-INVESTORS 2305 · LOAN PAYABLE-INVESTORS 2306 · LOAN PAYABLE-REPAY 2307 · Total Liabilities 2340 · ACRUED INTEREST PAYABLE 2340 · LOAN PAYABLE-REPAY 2340 · LOAN PAYABLE-REPAY 23406 · LOAN PAYABLE-REPAY 244060000000000000000000000000000000000	2164 - LEGAL PAYABLE-L MAY	12,231,61
2154 - ACGRUED EXPENSES - OPERATING   2165 - BONUS PAYABLE   7,028.00   2156 - INSURANCE PAYABLE   14,053.75   2158 - INTEREST PAYABLESTATE BANK   332,464.20   2159 - REAL ESTATE TAXES PAYABLE   60,972.15   2160 - REPAY-EXP. PAYABLE   41,619.31   2163 - LOAN PAYABLE - BEGONIA   527,444.52   2200 - Payroll Liabilities   2210 - FWT Payable   (1,066.00)   2220 - FICA Payable   (1,653.32)   2230 - Medicare Payable   (1,653.32)   2230 - Medicare Payable   248.33   2250 - FUTA PAYABLE   56.00   2260 - SUTA PAYABLE   56.00   2260 - SUTA PAYABLE   127.50   2200 - Payroll Liabilities - Other   (286.17)   Total 2200 - Payroll Liabilities   (2,960.34   Total Other Current Liabilities   5,635,616.44   Total Current Liabilities   5,635,616.47   Total Current Liabilities   5,635,616.47   Total Current Liabilities   5,635,616.47   2302 - LOAN PAYABLE-ROHEN TRUST   2,951,471.32   2303 - LOAN PAYABLE-ROHEN TRUST   2,951,471.32   2	2100 · Prior Payroll Liabilities	41.60
2155 - BONUS PAYABLE		4,591,100.00
2156 · INSURANCE PAYABLE 14,053.72 2158 · INTEREST PAYABLE-STATE BANK 332,464.2C 2159 · REAL ESTATE TAXES PAYABLE 60,972.15 2160 · REPAY-EXP, PAYABLE 41,619.31 2163 · LOAN PAYABLE-BEGONIA 527,444.52 2200 · Payroll Liabilities (1,066.00) 2220 · FICA Payable (1,653.32) 2230 · Medicare Payable (1,653.32) 2230 · Medicare Payable (386.68) 2240 · SWT Payable 248.33 2250 · FUTA PAYABLE 56.00 2260 · SUTA PAYABLE 127.50 2200 · Payroll Liabilities Other (286.17)  Total 2200 · Payroll Liabilities (2,960.34)  Total Other Current Liabilities 5,635,616.44  Total Current Liabilities 5,635,616.44  Total Current Liabilities 5,635,616.44  Total Current Liabilities 5,635,616.44  Total Current Liabilities 1,246,019.66 2302 · LOAN PAYABLE-HALTMAN 447,843.00 2304 · LOAN PAYABLE-INVESTORS 17,527,771.24 2305 · LOAN PAYABLE-REPAY (4,000.01 2306 · LOAN PAYABLE-REPAY (4,000.01 2306 · LOAN PAYABLE-REPAY (4,000.01 2306 · LOAN PAYABLE S. FRANK 1,675,425.77  Total Liabilities 29,480,147.55  Equity 2500 · CAPITAL STOCK 250,000.00 3010 · PAID IN CAPITAL 717,272.3 3900 · *Retained Earnings (3,967,080.2) Net Income 1,571,608.3		•
2158 · INTEREST PAYABLE-STATE BANK 2159 · REAL ESTATE TAXES PAYABLE 2160 · REPAY-EXP. PAYABLE 2160 · REPAY-EXP. PAYABLE 2160 · REPAY-EXP. PAYABLE 2161 · LOAN PAYABLE-BEGONIA 2100 · Payroll Liabilities 2210 · FWT Payable 2220 · FICA Payable 2230 · Medicare Payable 2230 · Medicare Payable 2240 · SWT Payable 2240 · SWT Payable 2260 · SUTA PAYABLE 2200 · Payroll Liabilities - Other 2260 · SUTA PAYABLE 2200 · Payroll Liabilities 2200 · Payroll Liabilities 2340 · ACCRUED INTEREST PAYABLE 2340 · ACCRUED INTEREST PAYABLE 2302 · LOAN PAYABLE-HALTIMAN 2303 · LOAN PAYABLE-HALTIMAN 2304 · LOAN PAYABLE-REPAY 2305 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE-REPAY 2307 · LOAN PAYABLE-REPAY 2308 · LOAN PAYABLE-REPAY 2309 · LOAN PAYABLE · REPAY 2500 · CAPITAL STOCK 250,000.00 3010 · PAID IN CAPITAL 3900 · *Retained Earnings Net Income 1,571,608.3		•
2159 · REAL ESTATE TAXES PAYABLE 2160 · REPAY-EXP. PAYABLE 2163 · LOAN PAYABLE-BEGONIA 2163 · LOAN PAYABLE-BEGONIA 2200 · Payroll Liabilities 2210 · FWT Payable (1,066.00) 2220 · FICA Payable (1,653.32) 2230 · Medicare Payable (386.68) 2240 · SWT Payable 248.33 2250 · FUTA PAYABLE 55.00 2260 · SUTA PAYABLE 127.50 2200 · Payroll Liabilities · Other (286.17)  Total 2200 · Payroll Liabilities (2,960.34)  Total Other Current Liabilities  5,635,616.44  Total Current Liabilities 5,635,616.45  Long Term Liabilities 5,635,616.45  Long Term Liabilities 2340 · ACCRUED INTEREST PAYABLE5 2302 · LOAN PAYABLE-COHEN TRUST 2,951,471.33 2303 · LOAN PAYABLE-HALTMAN 2304 · LOAN PAYABLE-HALTMAN 2304 · LOAN PAYABLE-REPAY 2305 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE S. FRANK 1,675,425.7  Total Liabilities 29,480,147.55  Equity 2500 · CAPITAL STOCK 250,000.0 3010 · PAID IN CAPITAL 717,272.3 3900 · *Retained Earnings (3,967,080.2 Net Income 1,571,608.3		•
2160 · REPAY-EXP. PAYABLE 2163 · LOAN PAYABLE-BEGONIA 2163 · LOAN PAYABLE-BEGONIA 2200 · Payroll Liabilities 2210 · FicA Payable (1,066.00) 2220 · FicA Payable (1,653.32) 2230 · Medicare Payable (386.68) 2240 · SWT Payable 248.33 2250 · FITA PAYABLE 58.00 2260 · SUTA PAYABLE 2200 · Payroll Liabilities - Other (286.17)  Total 2200 · Payroll Liabilities  Total Other Current Liabilities  5,635,616.4*  Total Current Liabilities  5,635,616.4*  Long Term Liabilities 2340 · ACCRUED INTEREST PAYABLE5 2302 · LOAN PAYABLE-COHEN TRUST 2303 · LOAN PAYABLE-HALTMAN 2304 · LOAN PAYABLE-HALTMAN 2304 · LOAN PAYABLE-INVESTORS 2305 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE-REPAY 2306 · LOAN PAYABLE S. FRANK 1,675,425.7*  Total Liabilities  29,480,147.5:  Equity 2500 · CAPITAL STOCK 250,000.00 3010 · PAID IN CAPITAL 717,272.3 3900 · *Retained Earnings (3,967,080.2) Net Income 1,571,608.3		
2163 · LOAN PAYABLE-BEGONIA       527,444.52         2200 · Payroll Liabilities       (1,066.00)         2210 · FWT Payable       (1,653.32)         2230 · Medicare Payable       (386.68)         2240 · SWT Payable       248.33         2260 · FUTA PAYABLE       56.00         2260 · SUTA PAYABLE       127.50         2200 · Payroll Liabilities - Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.4*         Long Term Liabilities       5,635,616.4*         Long Term Liabilities       1,246,019.6*         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.3*         2303 · LOAN PAYABLE-HALTMAN       447,843.0*         2304 · LOAN PAYABLE-HALTMAN       447,843.0*         2305 · LOAN PAYABLE-REPAY       (4,000.0*         2306 · LOAN PAYABLE S. FRANK       1,675,425.7*         Total Liabilities       23,844,531.1*         Total Liabilities       29,480,147.5*         Equity       250,000.0*         2500 · CAPITAL STOCK       250,000.0*         3010 · PAID IN CAPITAL       717,272.3*         3900 · *Retained Earnings       (3,967,080.2*         Net Income       1,571,608.3*		• • • • • • • • • • • • • • • • • • • •
2200 · Payroll Liabilities   2210 · FWT Payable   (1,066.00)   2220 · FICA Payable   (1,653.32)   (1,653.32)   (1,653.32)   (230 · Medicare Payable   248.33   2240 · SWT Payable   248.33   2250 · FUTA PAYABLE   56.00   (2260 · SUTA PAYABLE   127.50   (2200 · Payroll Liabilities · Other   (226.17)   Total 2200 · Payroll Liabilities   (2,960.34   (2,96		
2210 · FWT Payable       (1,066.00)         2220 · FICA Payable       (1,663.32)         2230 · Medicare Payable       (386.68)         2240 · SWT Payable       248.33         2250 · FUTA PAYABLE       56.00         2260 · SUTA PAYABLE       127.50         2200 · Payroll Liabilities - Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34         Total Other Current Liabilities       5,635,616.4         Total Current Liabilities       5,635,616.4         Long Term Liabilities       1,246,019.6         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.3         2303 · LOAN PAYABLE-COHEN TRUST       2,951,471.3         2303 · LOAN PAYABLE-HALTMAN       447,843.0         2304 · LOAN PAYABLE-INVESTORS       17,527,771.2         2305 · LOAN PAYABLE-REPAY       (4,000.0         2306 · LOAN PAYABLE S. FRANK       1,675,425.7         Total Liabilities       23,844,531.1         Total Liabilities       29,480,147.5         Equity         2500 · CAPITAL STOCK       250,000.0         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2         Net Income		527 <sub>1</sub> 444.52
2220 - FICA Payable		44 map no)
2230 · Medicare Payable       (386.68)         2240 · SWT Payable       248.33         2250 · FUTA PAYABLE       56.00         2260 · SUTA PAYABLE       127.50         2200 · Payroll Liabilities - Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.44         Long Term Liabilities       5,635,616.44         Long Term Liabilities       1,246,019.6         2340 · ACCRUED INTEREST PAYABLE5       1,246,019.6         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.3         2303 · LOAN PAYABLE-HALTMAN       447,843.0         2304 · LOAN PAYABLE-INVESTORS       17,527,771.2         2305 · LOAN PAYABLE-REPAY       (4,000.0)         2306 · LOAN PAYABLE S. FRANK       1,675,425.7         Total Liabilities       23,844,531.1         Total Liabilities       29,480,147.5         Equity       250,000.0         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2         Net Income       1,671,608.3		
2240 · SWT Payable       248.33         2250 · FUTA PAYABLE       56.00         2260 · SUTA PAYABLE       127.50         2200 · Payroll Liabilities · Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.44         Long Term Liabilities       5,635,616.44         Long Term Liabilities       1,246,019.61         2340 · ACCRUED INTEREST PAYABLE5       1,246,019.61         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.32         2303 · LOAN PAYABLE-HALTMAN       447,843.01         2304 · LOAN PAYABLE-HALTMAN       447,843.01         2305 · LOAN PAYABLE-HALTMAN       17,527,771.22         2305 · LOAN PAYABLE-REPAY       (4,000.01         2306 · LOAN PAYABLE S. FRANK       1,675,425.77         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.52         Equity       250,000.00         250,000.00       2300 · *GAPITAL STOCK       250,000.00         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2)         Net Income       1,571,608.3		* '
2250 · FUTA PAYABLE       56.00         2260 · SUTA PAYABLE       127.50         2200 · Payroll Liabilities - Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.4*         Long Term Liabilities       5,635,616.4*         Long Term Liabilities       1,246,019.6*         2340 · ACCRUED INTEREST PAYABLES       1,246,019.6*         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.3*         2303 · LOAN PAYABLE-HALTMAN       447,843.0*         2304 · LOAN PAYABLE-INVESTORS       17,527,771.2*         2305 · LOAN PAYABLE-REPAY       (4,000.0*         2306 · LOAN PAYABLE S. FRANK       1,675,425.7*         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.5*         Equity       250,000.0*         3010 · PAID IN CAPITAL       717,272.3*         3900 · *Retained Earnings       (3,967,080.2*         Net Income       1,571,608.3*		
2260 · SUTA PAYABLE       127.50         2200 · Payroll Liabilities - Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.44         Total Current Liabilities       5,635,616.44         Long Term Liabilities       1,246,019.64         2340 · ACCRUED INTEREST PAYABLES       1,246,019.64         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.35         2303 · LOAN PAYABLE-HALTMAN       447,843.04         2304 · LOAN PAYABLE-INVESTORS       17,527,771.26         2305 · LOAN PAYABLE-REPAY       (4,000.01         2306 · LOAN PAYABLE S. FRANK       1,675,425.77         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.55         Equity       250,000.06         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2)         Net Income       1,571,608.3		
2200 · Payroll Liabilities - Other       (286.17)         Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.41         Total Current Liabilities       5,635,616.42         Long Term Liabilities       1,246,019.62         2340 · ACCRUED INTEREST PAYABLES       1,246,019.63         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.33         2303 · LOAN PAYABLE-HALTMAN       447,843.03         2304 · LOAN PAYABLE-INVESTORS       17,527,771.23         2305 · LOAN PAYABLE-REPAY       (4,000.01)         2306 · LOAN PAYABLE S. FRANK       1,675,425.77         Total Liabilities       23,844,531.1         Total Liabilities       29,480,147.53         Equity       250,000.03         3010 · PAID IN CAPITAL       717,272.33         3900 · *Retained Earnings       (3,967,080.2)         Net Income       1,571,608.33		
Total 2200 · Payroll Liabilities       (2,960.34)         Total Other Current Liabilities       5,635,616.44         Total Current Liabilities       5,635,616.44         Long Term Liabilities       1,246,019.64         2340 · ACCRUED INTEREST PAYABLE5       1,246,019.64         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.33         2303 · LOAN PAYABLE-HALTMAN       447,843.09         2304 · LOAN PAYABLE-INVESTORS       17,527,771.29         2305 · LOAN PAYABLE-REPAY       (4,000.01)         2306 · LOAN PAYABLE S. FRANK       1,675,425.71         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.52         Equity       250,000.00         3010 · CAPITAL STOCK       250,000.00         3010 · PAID IN CAPITAL       717,272.33         3900 · Retained Earnings       (3,967,080.2)         Net Income       1,571,608.33	ALT	
Total Other Current Liabilities       5,635,616.4°         Total Current Liabilities       5,635,616.4°         Long Term Liabilities       1,246,019.6°         2340 • ACCRUED INTEREST PAYABLE5       1,246,019.6°         2302 • LOAN PAYABLE-COHEN TRUST       2,951,471.3°         2303 • LOAN PAYABLE-HALTMAN       447,843.0°         2304 • LOAN PAYABLE-INVESTORS       17,527,771.2°         2305 • LOAN PAYABLE-REPAY       (4,000.0°         2306 • LOAN PAYABLE S. FRANK       1,675,425.7°         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.5°         Equity       250,000.0°         3010 • CAPITAL STOCK       250,000.0°         3010 • PAID IN CAPITAL       717,272.3°         3900 • Retained Earnings       (3,967,080.2°         Net Income       1,571,608.3°	2200 · Payroll Liabilities - Other	(285.17)
Total Current Liabilities       5,635,616.4°         Long Term Liabilities       1,246,019.6°         2340 · ACCRUED INTEREST PAYABLES       1,246,019.6°         2302 · LOAN PAYABLE-COHEN TRUST       2,951,471.3°         2303 · LOAN PAYABLE-HALTMAN       447,843.0°         2304 · LOAN PAYABLE-INVESTORS       17,527,771.2°         2305 · LOAN PAYABLE-REPAY       (4,000.0°         2306 · LOAN PAYABLE S. FRANK       1,675,425.7°         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.5°         Equity       250,000.0°         3010 · CAPITAL STOCK       250,000.0°         3010 · PAID IN CAPITAL       717,272.3°         3900 · Retained Earnings       (3,967,080.2°         Net Income       1,571,608.3°	Total 2200 · Payroll Liabilities	(2,960.34)
Long Term Liabilities  2340 - ACCRUED INTEREST PAYABLE5  2302 - LOAN PAYABLE-COHEN TRUST  2303 - LOAN PAYABLE-HALTMAN  2304 - LOAN PAYABLE-HALTMAN  2305 - LOAN PAYABLE-INVESTORS  2305 - LOAN PAYABLE-REPAY  2306 - LOAN PAYABLE-REPAY  (4,000.01  2306 - LOAN PAYABLE S. FRANK  1,675,425.7*  Total Long Term Liabilities  23,844,531.1  Total Liabilities  29,480,147.5:  Equity  2500 - CAPITAL STOCK  3010 - PAID IN CAPITAL  3900 - *Retained Earnings  (3,967,080.2-Net Income  1,571,608.3	Total Other Current Liabilities	5,635,616.41
2340 • ACCRUED INTEREST PAYABLE5 2302 • LOAN PAYABLE-COHEN TRUST 2,951,471.33 2303 • LOAN PAYABLE-HALTMAN 2304 • LOAN PAYABLE-INVESTORS 2305 • LOAN PAYABLE-REPAY 2306 • LOAN PAYABLE-REPAY 306 • LOAN PAYABLE S. FRANK 1,675,425.7  Total Long Term Liabilities 23,844,531.1  Total Liabilities 29,480,147.5  Equity 2500 • CAPITAL STOCK 3010 • PAID IN CAPITAL 3900 • Retained Earnings Net Income 1,571,608.3	Total Current Liabilities	5,635,616.41
2302 - LOAN PAYABLE-COHEN TRUST 2303 - LOAN PAYABLE-HALTMAN 2304 - LOAN PAYABLE-HALTMAN 2304 - LOAN PAYABLE-INVESTORS 2305 - LOAN PAYABLE-REPAY (4,000.0) 2306 - LOAN PAYABLE S. FRANK 1,675,425.7*  Total Long Term Liabilities 23,844,531.1  Total Liabilities 29,480,147.5:  Equity 2500 - CAPITAL STOCK 3010 - PAID IN CAPITAL 3900 - *Retained Earnings Net Income 1,571,608.3	Long Term Liabilities	
2303 · LOAN PAYABLE-HALTMAN 2304 · LOAN PAYABLE-INVESTORS 17,527,771.23 2305 · LOAN PAYABLE-REPAY (4,000.01 2306 · LOAN PAYABLE S. FRANK 1,675,425.7  Total Long Term Liabilities 23,844,531.1  Total Liabilities 29,480,147.53  Equity 2500 · CAPITAL STOCK 3010 · PAID IN CAPITAL 3900 · *Retained Earnings Net Income 1,571,608.3	2340 · ACCRUED INTEREST PAYABLE5	1,246,019.61
2304 · LOAN PAYABLE-INVESTORS       17,527,771.23         2305 · LOAN PAYABLE-REPAY       (4,000.01         2306 · LOAN PAYABLE S. FRANK       1,675,425.7*         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.5*         Equity       2500 · CAPITAL STOCK       250,000.0         3910 · PAID IN CAPITAL       717,272.3         3900 · Retained Earnings       (3,967,080.2         Net Income       1,571,608.3	2302 - LOAN PAYABLE-COHEN TRUST	2,951,471.39
2305 · LOAN PAYABLE-REPAY (4,000.00 2306 · LOAN PAYABLE S. FRANK 1,675,425.71  Total Long Term Liabilities 23,844,531.11  Total Liabilities 29,480,147.52  Equity 2500 · CAPITAL STOCK 250,000.00 3010 · PAID IN CAPITAL 717,272.33  3900 · *Retained Earnings (3,967,080.20 1,571,608.33	2303 · LOAN PAYABLE-HALTMAN	447,843.09
2306 · LOAN PAYABLE S. FRANK       1,675,425.7*         Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.5         Equity       2500 · CAPITAL STOCK       250,000.0         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2         Net Income       1,571,608.3		17,527,771.25
Total Long Term Liabilities       23,844,531.1         Total Liabilities       29,480,147.5         Equity       2500 · CAPITAL STOCK       250,000.0         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2         Net Income       1,571,608.3		(4,000.00)
Total Liabilities       29,480,147.53         Equity       2500 · CAPITAL STOCK       250,000.0         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2         Net Income       1,571,608.3	2306 · LOAN PAYABLE S. FRANK	1,675,425.77
Equity 2500 · CAPITAL STOCK 250,000.00 3010 · PAID IN CAPITAL 717,272.3 3900 · *Retained Earnings Net Income 1,571,608.3	Total Long Term Liabilities	23,844,531.11
2500 · CAPITAL STOCK       250,000.00         3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2)         Net Income       1,571,608.3	Total Liabilities	29,480,147.52
3010 · PAID IN CAPITAL       717,272.3         3900 · *Retained Earnings       (3,967,080.2         Net Income       1,571,608.3		
<b>3900 · *Retained Earnings</b> (3,967,080.2: Net Income 1,571,608.3:	2500 · CAPITAL STOCK	250,000.00
Net Income 1,571,608.3	3010 · PAID IN CAPITAL	717,272.34
, mandatalian amanana		(3,967,080.20)
Tatal Taurita (4.400.400.4	Net Income	1,571,608.37
Total Equity (1,428,199.4	Total Equity	(1,428,199.49)
TOTAL LIABILITIES & EQUITY 28,051,948.0	TOTAL LIABILITIES & EQUITY	28,051,948.03

# EXETER HOLDING LTD. Balance Sheet As of August 31, 2011

_	Aug 31, 11
ASSETS	
Current Assets	
Checking/Savings	
2 · WOODS	491.87
1 · bank	(453,48)
20 · CASH-STATE BANK 21 · CASH-CHASE MANHATTAN	247.68 6,908.49
Total Checking/Savings	7,194.56
Accounts Receivable	
1200 · INTEREST RECMORTGAGES	4,767,286.89
Total Accounts Receivable	4,767,286.89
Other Current Assets	
1236 · DUE FROM TITLE CO-HERNANDEZ	75,000,00
1011 - DUE FROM IRS	10,376.21
1015 · OWNED REAL ESTATE	70 070 00
1015-90 · Hillside Ave	78,273.20
1015-13 · ROAD-VIA TRENTA CT.	60,296.10
1015-16 - LOT 5- VIA TRENTA CT.	88,328.26
Total 1015 · OWNED REAL ESTATE	226,897.56
1023 · MORTGAGE REC MATRIANO	5,000.00
1024 · SECURITY DEPOSIT	2,600.00
1027 · DUE FROM TITLE CO. ON TOUSSANT	23,523.00
1210 · PRINCIPAL REC MORTGAGES	12,717,081.83
Total Other Current Assets	13,060,478.60
Total Current Assets	17,834,960.05
Fixed Assets	
1100 · OFFICE EQUIPMENT	35,186.16
1101 · DEPOFFICE EQUIPMENT	(35,186.18)
1102 · LEASEHOLD IMPROVEMENT	4,995.35
1103 · ACC, AMORTL.H.I.	(4,995.35)
1105 · FIXED ASSET-OFFICE FURNITURE	15,561.50
1106 · DEP-OFFICE FURNITURE	(15,561,51)
Total Fixed Assets	(0.03)
Other Assets	447.004.00
1028 · DUE FROM COLORADO EXETER 1150 · EXCHANGE-MISC	217,284.36
1153 · INVESTMENTS - RELATED CORPS	461,709.65
1111 · DEPOSIT ON MILL NECK PROPERTY	50,390,00
1112 · DEPOSIT ON THE LANE, LAUREL HOL	50,000.00
1153-12 · CLEVLAND & LINCOLN	60,000.00
1153-21 · NEW YORK AVE. SMITHTOWN	12,990.00
1153-22 - OSGOOD AVE, SMITHTOWN	12,865.00
1153-23 - DEPOSIT MILL RIVER ROAD	55,000.00
1163-24 · BEGONIA COURT	901,704.28
1153-28 · 171 CARICA ROAD	711,306.28
1153-4 · WILLOUPHBY ACRES	25,000.00
1153-40 · DEPOSIT ON SHORTPATH	2,078,182.12
1153-41 · FOX LANE TWO	100,000.00
1153-5 · TITUS AVE	50,000.00
1153-51 · LOT 13 PARISH POND 1153-9 · IDYLWOOD (IDYLWOOD)	1,468,864.52 60,000.00
Total 1153 · INVESTMENTS - RELATED CORPS	5,636,302.20
Total Other Assets	6,315,296.21
TOTAL ASSETS	24,150,256.23
LIABILITIES & EQUITY	The second secon
Liabilities Current Liabilities	,

**Current Liabilities** 

## EXETER HOLDING LTD. Balance Sheet As of August 31, 2011

	Aug 31, 11
Other Current Liabilities	
2164 · LEGAL PAYABLE-L MAY	12,231.61
2100 · Prior Payroll Liabilities	41.60
2152 - LOAN PAYABLE-STATE BANK	4,591,100.00
2154 · ACCRUED EXPENSES - OPERATI	72,621.60
2155 · BONUS PAYABLE	10,361,00
2156 - INSURANCE PAYABLE	15,278.72
2158 · INTEREST PAYABLE-STATE BANK	356,892.45
2159 · REAL ESTATE TAXES PAYABLE	62,772.19
2160 · REPAY-EXP, PAYABLE	41,619.31
2163 · LOAN PAYABLE-BEGONIA	527,444.52
2200 · Payroll Liabilities	, .
2210 · FWT Pavable	(1,066.00)
2220 · FICA Payable	(1,653,32)
2230 · Medicaré Payable	(386.68)
2240 · SWT Payable	248.33
2250 · FUTA PAYABLE	56.00
2260 · SUTA PAYABLE	127.50
2200 · Payroll Liabilities - Other	(286.17)
Total 2200 · Payroll Liabilities	(2,960.34)
Total Other Current Liabilities	5,687,402.66
Total Current Liabilities	5,687,402.66
Long Term Liabilities	
2340 · ACCRUED INTEREST PAYABLE5	1,246,019.61
2302 · LOAN PAYABLE-COHEN TRUST	2,951,471,39
2303 · LOAN PAYABLE-HALTMAN	447,843.09
2304 · LOAN PAYABLE-INVESTORS	17,527,771.25
2305 · LOAN PAYABLE-REPAY	(4,000.00)
2306 · LOAN PAYABLE S. FRANK	1,675,425.77
Total Long Term Liabilities	23,844,531.11
Total Liabilities	29,531,933.77
Equity	
2500 · CAPITAL STOCK	250,000.00
3010 · PAID IN CAPITAL	717,272.34
3900 · *Retained Earnings	(3,967,080,20)
Net Income	(2,381,869.68)
Total Equity	(5,381,677.54)
TOTAL LIABILITIES & EQUITY	24,150,256.23

#### EXETER HOLDING LTD. Balance Sheet

As of September 30, 2011

_	Sep 30, 11
ASSETS	
Current Assets	
Checking/Savings	404.07
2 · WOODS	491.87 (463.48)
1 · bank 20 · CASH-STATÉ BANK	247.68
21 · CASH-CHASE MANHATTAN	3,823.04
Total Checking/Savings	4,109.11
Accounts Receivable 1200 · INTEREST RECMORTGAGES	2,112,943.10
Total Accounts Receivable	2,112,943.10
Other Current Assets	• ,
1236 · DUE FROM TITLE CO-HERNANDEZ	75,000.00
1011 · DUE FROM IRS	10,376.21
1015 · OWNED REAL ESTATE	
1015-90 · Hiliside Ave	78,273.20
1015-13 · ROAD-VIA TRENTA CT.	60,296.10
1015-16 · LOT 5- VIA TRENTA CT.	88,328.26
Total 1015 · OWNED REAL ESTATE	226,897.56
1023 · MORTGAGE REC MATRIANO	5,000.00
1024 · SECURITY DEPOSIT	2,600.00
1027 - DUE FROM TITLE CO. ON TOUSSANT	23,523.00
1210 · PRINCIPAL REC MORTGAGES	12,717,364.83
Total Other Current Assets	13,060,761.60
Total Current Assets	15,177,813.81
Fixed Assets	
1100 · OFFICE EQUIPMENT	35,186.16
1101 · DEPOFFICE EQUIPMENT	(35,186.18)
1102 · LEASEHOLD IMPROVEMENT	4,995.35
1103 · ACC. AMORTL.H.I.	(4,995.35)
1105 · FIXED ASSET-OFFICE FURNITURE	15,561.50 (15,561.51)
1106 - DEP-OFFICE FURNITURE	
Total Fixed Assets	(0.03)
Other Assets 1028 · DUE FROM COLORADO EXETER	228,546.16
1150 · EXCHANGE-MISC	461,709.65
1153 - INVESTMENTS - RELATED CORPS	•
1111 DEPOSIT ON MILL NECK PROPERTY	50,390.00
1112 · DEPOSIT ON THE LANE, LAUREL HOL	60,000.00
1153-12 · CLEVLAND & LINCOLN	60,000.00
1153-21 · NEW YORK AVE. SMITHTOWN	12,990.00
1153-22 · OSGOOD AVE, SMITHTOWN	12,865.00 55,000.00
1153-23 · DEPOSIT MILL RIVER ROAD	901,704.28
1153-24 · BEGONIA COURT 1153-28 · 171 CARICA ROAD	711,306.28
1153-26 · 177 CARICA ROAD	25,000.00
1153-4 • WILLOOPHS FACKES	2,078,182.12
1153-41 · FOX LANE TWO	100,000.00
1153-5 · TITUS AVE	50,000.00
1153-9 - IDYLWOOD (IDYLWOOD)	60,000.00
Total 1153 - INVESTMENTS - RELATED CORPS	4,167,437.68
Total Other Assets	4,857,693.49
TOTAL ASSETS	20,035,507.27
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	

Other Current Liabilities

### EXETER HOLDING LTD. Balance Sheet

As of September 30, 2011

	Sep 30, 11
2164 · LEGAL PAYABLE-L MAY	20,405.01
2100 · Prior Payroll Liabilities	41.60
2152 - LOAN PAYABLE-STATE BANK	4,591,100.00
2154 · ACCRUED EXPENSES - OPERATI	78,487.60
2155 · BONUS PAYABLE	13,694.00
2156 · INSURANCE PAYABLE	1,225.00
2158 · INTEREST PAYABLE-STATE BANK	381,320.70
2159 · REAL ESTATE TAXES PAYABLE	30,796.43
2163 · LOAN PAYABLE-BEGONIA	527,444.52
Total Other Current Liabilities	5,644,514.86
Total Current Liabilities	5,644,514.86
Long Term Liabilities	1,246,019.61
2340 · ACCRUED INTEREST PAYABLE5	2,804,833.07
2302 - LOAN PAYABLE-COHEN TRUST	447,843.09
2303 · LOAN PAYABLE-HALTMAN 2304 · LOAN PAYABLE-INVESTORS	17.509.532.87
2304 · LOAN PAYABLE-INVESTORS 2306 · LOAN PAYABLE S. FRANK	1,577,642.20
Total Long Term Liabilities	23,585,870.84
Total Liabilities	29,230,385.70
Equity	250,000.00
2500 · CAPITAL STOCK	717,272.34
3010 - PAID IN CAPITAL	(3,699,419.93)
3900 · *Retained Earnings Net Income	(6,462,730.84)
Total Equity	(9,194,878.43)
TOTAL LIABILITIES & EQUITY	20,035,507.27